

Application

Please use this form if you are a new investor and wish to invest in a fund by making an initial application. This application form is for Australian based individuals and entities who do not have an existing investment in any U Ethical funds.

1. Read and ensure you understand the relevant product disclosure document for the fund you are investing in.

The product disclosure document is available at www.ueethical.com. The law prohibits any person passing this Application Form on to another person unless it is accompanied by a complete relevant product disclosure document. We will provide on request and without charge a paper or electronic copy of the current product disclosure document and its incorporated documents.

2. Complete all relevant sections of this application form either:

- **Online** - then print and sign in the relevant fields using a black pen; or
- **Manually** - please write in BLOCK letters, using a black pen. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.
- **Individuals:** complete Your Investment Objectives, **section 1, section 2** and then **section 6** onwards.
- **Companies:** complete Your Investment Objectives, **section 1, section 3** and **section 6** onwards.
- **Associations:** complete Your Investment Objectives, **section 1, section 4** and **section 6** onwards.

3. Trusts/Superannuation funds:

- if you are an individual trustee - complete Your Investment Objectives, **section 1, section 2** and then **section 5** onwards.
- if you are a trust with a company as a trustee - complete Your Investment Objectives, **section 1, section 3** and then **section 5** onwards.

4. Certify and collect the identification documents.

Please refer to **section 11** 'Identification and verification' and complete the relevant identification document attached to this Application Form or at www.ueethical.com.

5. Tell us your tax status.

Please complete the Tax information form attached to this Application Form.

6. Send your documents to us.

You can return your form by email or post.

Scan and email to transactions@ueethical.com

Please mention New Application in the subject line of your email

Send by post: C\ - < U Ethical >

GPO Box 804
Melbourne VIC 3001
Australia

7. Make your payment.

Please refer to **section 7** 'Payment of application amount'.

Your application cannot be processed until all relevant identification documents and cleared funds are received.

Client Service contact details

Phone: 1800 996 888 | **Email:** info@ueethical.com

Your Investment Objectives

In relation to our Design and Distribution Obligations (DDO) under the Corporations Act, we seek the following information about your attributes as an investor. Failure to complete the questions below may result in the processing of your application being delayed.

Consumer Attributes

A. What is your primary investment objective?

Capital growth (increased value of your investment over time)

Capital preservation (preserving the value of your investment and preventing loss)

Capital guaranteed (shielding your investment from any losses)

Income distribution (receiving regular income from your investment)

B. What is the intended use of this Fund in your investment portfolio?

Solution / standalone (your primary investment - 75% - 100% of portfolio)

Core component (a large proportion of your investment - 25% - 75% of portfolio)

Satellite / small allocation (a small part of your investment - less than 25% of portfolio)

C. What is the intended investment timeframe?

Short term (two years or less) **Medium term** (more than 2 years) **Long term** (more than 8 years)

D. What is your tolerance for risk / return? (How much of a loss you are willing to tolerate within your portfolio when assessed against the possibility of greater returns)

Low Medium High Very High

E. What is your anticipated frequency of withdrawals?

Daily Weekly Monthly Quarterly Annually or longer

F. Have you received advice prior to applying to invest in this Fund(s)?

I / We have received personal advice in relation to my investment in this fund (Financial product advice that has been given to you by a person who has considered one or more of your investment objectives)

I / We have received general advice in relation to my investment in this fund (Financial product advice that has been given to you but has not been tailored to your personal circumstances or investment objectives)

I / We have not received advice in relation to my investment in this fund

Note: Acceptance of your application should not be taken as a representation or confirmation that an investment in the Fund is, or is likely to be, consistent with your intentions, objectives and needs as indicated by your responses to the above questions.

1. Are you an existing investor?

No, complete section 2 onwards.

Yes, the account number is Please complete **sections 6 - 10, 13 & 14.**

2. Individuals and sole traders

Complete if you are investing individually, jointly or you are an individual or joint trustee.

Investor 1 - Personal details

Title Full given name Surname
Date of Birth (DD/MM/YYYY) / /

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit/Level Street Number Street Name

Suburb State Postcode Country

Postal address (if different to residential address). A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit/Level Street Number Street Name

Suburb State Postcode Country

Contact details

Home number (include country and area code) Business number (include country and area code)

Mobile number (include country code) Email address

This email address is the default address for all investor correspondence (such as transaction confirmations, statements, reports and other material).

ABN

Are you a Sole Trader? No Yes

If yes, what is your business name?

Additionally, if you are a Sole Trader, please provide your usual business activity

If no, please provide your usual occupation

Tax details - Australian residents & Non Australian residents

Please provide this information on the Tax Information Form located on **page 23** to **page 30**.

Investor 2 - Personal details

Title	Full given name	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>

Date of Birth (DD/MM/YYYY) / /

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit/Level	Street Number	Street Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb	State	Postcode	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Postal address (if different to residential address). A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit/Level	Street Number	Street Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb	State	Postcode	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Contact details

Home number (include country and area code)	Business number (include country and area code)
<input type="text"/>	<input type="text"/>

Mobile number (include country code)	Email address
<input type="text"/>	<input type="text"/>

All correspondence will be sent to the address provided for **investor 1**.

Tax details - Australian residents & Non Australian residents

Please provide this information on the Tax Information Form located on **page 23** to **page 30**.

If there are more than two individual investors or trustees, please provide the full name, date of birth, and residential address of each on a separate sheet and attach to this form.

3. Companies

Complete if you are investing as a company or as a trust with a corporate trustee.

Note: You are also required to complete the relevant Identification Form.

Company details

Full name of company (as registered by ASIC)

ACN or ABN (for foreign companies, provide your Australian Registered Body Number (ARBN) if you have one)

TFN

Country of residency (if a foreign company)

Usual Business Activity

Registered office address

A PO Box/RMB/Locked Bag is not acceptable. If you are a foreign company, write the address of your Australian registered agent (if you have one) or else write your principal place of business.

Property/Building name (if applicable)

Unit/Level

Street Number

Street Name

Suburb

State

Postcode

Country

Postal address (if different to above). A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit/Level

Street Number

Street Name

Suburb

State

Postcode

Country

Contact person at company

Name

Home number (include country and area code)

Business number (include country and area code)

Mobile number (include country code)

Email address

This email address is the default address for all investor correspondence (such as transaction confirmations, statements, reports and other material).

4. Associations/Partnerships

Complete if you are investing as an Association or as a Partnership.

Note: You are also required to complete the relevant Identification Form.

Name of entity/organisation

Type of Association (if applicable)

Incorporated Association.

Unincorporated Association

Incorporation number

TFN

Country of residency (if overseas)

Usual Business Activity

Registered office address

A PO Box/RMB/Locked Bag is not acceptable. If you are a foreign company, write the address of your Australian registered agent (if you have one) or else write your principal place of business.

Name of Australian registered agent (if applicable)

Property/Building name (if applicable)

Unit/Level

Street Number

Street Name

Suburb

State

Postcode

Country

Postal address (if different to above). A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit/Level

Street Number

Street Name

Suburb

State

Postcode

Country

Contact person within entity/organisation

Name

Position with entity/organisation

Home number (include country and area code)

Business number (include country and area code)

Mobile number (include country code)

Email address

This email address is the default address for all investor correspondence (such as transaction confirmations, statements, reports and other material).

5. Trusts or Superannuation Funds

Please complete if you are investing as a trust or superannuation fund. Individuals and non-corporate trustee(s) must also complete **section 2**. Corporate trustees must also complete **section 3**.

Note: You are also required to complete the Identification Form - Trusts and Trustees.

Trust or superannuation fund details

Name of entity/organisation

ABN (applicable if you are a trust or a self-managed superannuation fund registered with the Australian Taxation Office).

TFN

6. Investment details and distribution instructions

Specify your initial application amount.

There is typically a minimum investment amount per Fund, however, we may waive or vary the investment minimums.

Indicate your distribution choice below. If you do not make an election, distributions will be reinvested.

Fund name	INVESTMENT AMOUNT \$	INVESTMENT OPTION (indicate preference with an X)	
		Pay to my bank a/c	Reinvest
Wholesale			
U Ethical International Equities Trust - Wholesale		<input type="checkbox"/>	<input type="checkbox"/>
U Ethical Australian Equities Trust - Wholesale		<input type="checkbox"/>	<input type="checkbox"/>
U Ethical Growth Portfolio		<input type="checkbox"/>	<input type="checkbox"/>
U Ethical Diversified Income Trust - Wholesale		<input type="checkbox"/>	<input type="checkbox"/>
U Ethical Enhanced Income Trust - Wholesale		<input type="checkbox"/>	<input type="checkbox"/>
U Ethical Cash Management Trust - Wholesale*		<input type="checkbox"/>	<input type="checkbox"/>
Retail			
U Ethical Australian Equities Trust		<input type="checkbox"/>	<input type="checkbox"/>
U Ethical Cash Management Trust*		<input type="checkbox"/>	<input type="checkbox"/>
Institutional			
Australian Equities Trust - Institutional		<input type="checkbox"/>	<input type="checkbox"/>

*These funds have an 11:00am cut off for same day processing.

Please Indicate the Source and Origin of Funds Being Invested

Savings	<input type="checkbox"/>
Investment	<input type="checkbox"/>
Superannuation contributions	<input type="checkbox"/>
Commission	<input type="checkbox"/>
Donation/gift	<input type="checkbox"/>
Inheritance	<input type="checkbox"/>
Normal course of business	<input type="checkbox"/>
Asset sale	<input type="checkbox"/>
Other	<input type="text"/>

7. Payment of application amount

Select your payment method and complete the relevant section if applicable. All payments must be made in AUD.

EFT BPAY®

EFT

EFT payment is only available for investments of \$1,000,000.00 and above. Please call our Client Service Team on the details above.

BPAY – telephone and internet banking

BPAY is to be used for all investment amounts under \$1,000,000.00.

In order to submit your initial investment, please use the BPAY details available on www.uethical.com/payments in conjunction with your new account number which will be provided to you once your application has been accepted.

Please note, if you are investing in more than one Trust, you will need to make separate payments for each applicable Trust. Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info

www.bpay.com.au

® Registered to BPAY Pty Ltd ABN 69 079 137 518

8. Financial institution account details

Australian bank account details

Please provide your bank account details if you have selected to take your distribution in cash or wish to provide these details for future redemptions. We will only pay cash proceeds to a bank account in the name(s) of the investor(s). We will not make any payments into third party bank accounts.

Financial institution name	Branch name
<input type="text"/>	<input type="text"/>
Account name	
<input type="text"/>	
BSB number	Account number
<input type="text"/>	<input type="text"/>

Note: Please provide a copy of a bank statement for verification purposes.

9. Regular savings plan

If you would like to setup a regular savings plan, please complete the 'Direct Debit' form available at the applicable product page at www.uethical.com and send to us.

10. Communication

Automatic online account access

Online access enables you to view details of your investments (account balance, investment details and account statements). We will send you the necessary registration details by post once your application is processed.

Marketing material

You may receive market commentary, event invitations etc from us, from time to time. Please indicate if you do not wish to receive these communications.

11. Identification and verification

Instructions: identification forms

Which form?	<p>There are three forms that follow: one each for individuals, companies and trustees.</p> <p>Choose the form that is applicable to you.</p> <p>If you are a partnership or an an association, and you have not obtained the relevant identity form, then contact us and we will send you this to return to us along with your application form. Please contact us directly for any other entity type.</p>
Copies or originals?	<p>This form asks you to send us certain documents. Please send us certified copies, not originals.</p> <p>We will keep what you send to us.</p>
Certifying copies	<p>You must certify the copies you send to us by one of the following certifiers:</p> <ul style="list-style-type: none">• a Justice of the Peace• a Notary public (for the purposes of the Statutory Declaration Regulations 1993)• an agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public• a permanent employee of the Australian Postal Corporation with 2 or more years of continuous service who is employed in an office supplying postal services to the public• an officer with, or authorised representative of, a holder of an Australian financial services licence, having 2 or more continuous years of service with one or more licensees• an officer with 2 or more continuous years of service with one or more financial institutions (for the purposes of the Statutory Declaration Regulations 1993)• a finance company officer with 2 or more continuous years of service with one or more finance companies (for the purposes of the Statutory Declaration Regulations 1993)• a member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants with 2 or more years of continuous membership• a person who is enrolled on the roll of the Supreme Court of a State or Territory, or the High Court of Australia, as a legal practitioner (however described)• a Judge of a court• a magistrate• a chief executive officer of a Commonwealth court• a registrar or deputy registrar of a court• a Police officer• an Australian consular officer or an Australian diplomatic officer (within the meaning of the Consular Fees Act 1955).
What should the person certifying write?	<p>“I [name] of [address] being [capacity e.g. Justice of the Peace] certify this and the following [x] pages as a true copy of the original document.” Each page should be initialed by the person certifying your documents.</p>
Not in English?	<p>Documents not in English must be accompanied by an English translation prepared by an accredited translator.</p>

Identification form - Individuals

Complete this form if you are investing in a U Ethical Investors fund. A separate form is required for each investor in the case of joint holdings. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

If you are a trustee, do NOT complete this form. Complete the Identification form - Trusts and Trustees instead.

1. Please complete this identification form in BLOCK letters and using a black pen.
2. Make copies of your ID document(s) and arrange for them to be certified. Please refer to the 'Instructions' page for more information on getting your documents certified.
3. Include this identification form and certified copies of your ID documents with your initial application form when you send it to us.

1. Personal details

Title

Full given name

Surname

2. Verification procedure – individual investor

Please provide a certified copy of one document from **Group 1** or if you can't, a certified copy of two documents from **Group 2** for each individual applicant.

Group 1

Provide a certified copy of one of these:

Australian driver's licence showing your photo, and please copy the front and back

Foreign driver's licence showing your date of birth, signature and photo

Australian passport a passport that has expired within the preceding two years is acceptable, and please copy the pages which identify you

Foreign passport showing your signature and photo, and please copy the pages which identify you

Australian State or Territory Government issued ID card showing your date of birth, signature and photo

Foreign Government issued ID card showing your date of birth, signature and photo

GROUP 2

If you can't provide anything from Group 1, then provide a certified copy of one of the following:

Australian or foreign government issued birth certificate

Australian or foreign government issued citizenship certificate

Centrelink pension or health card please copy the front and back

PLUS provide a certified copy of one of the following:

A Government issued notice one which shows your name and residential address, not more than 12 months old

A rates or utilities notice one which shows your name and residential address, not more than 3 months old

ATO notice one which shows any debt owing to the ATO, your name and residential address, not more than 12 months old

Identification form - Companies

Complete this form if you are a company investing in a U Ethical Investors fund. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

1. Please complete this identification form in BLOCK letters and using a black pen.
2. Make copies of your ID document(s) and arrange for them to be certified. Please refer to the 'Instructions' page for more information on getting your documents certified.
3. Include this identification form and certified copies of your ID documents with your initial application form when you send it to us.

1. Company details

1.1 General information

Full name of company

2. Company details

Please complete the section below for public companies (**section 2.1**) or private companies (**section 2.2**) as applicable.

2.1 Public company

No

Yes - If yes, please proceed to **section 3**.

2.2 Private company

No

Yes

If yes, please complete the director details section below. **Do not complete for public companies.**

Director details

How many directors are there?

Provide the full name of each director.

Director 1

Title

Full given name

Surname

Director 2

Title

Full given name

Surname

Director 3

Title

Full given name

Surname

Director 4

Title

Full given name

Surname

If there are more directors, please provide their name on a separate sheet and attach to this form.

3. Company details

Are you an Australian listed company?

- No
- Yes - please provide name of market/exchange

Market/exchange

Are you a majority-owned subsidiary of an Australian listed company?

- No
- Yes - please provide name of listed company and market/exchange

Company

Market/exchange

Are you a regulated company?

- No
- Yes - please provide details of the regulator and licence number

Regulator

Licence number

If you answered yes to any of these questions, please provide us with a certified copy of one of the following and sign the form at the end. For you, this form is then complete.

- | | |
|--|--------------------------|
| an ASIC search | <input type="checkbox"/> |
| a search of the licence or other records of the relevant regulator | <input type="checkbox"/> |
| a public document issued by the company | <input type="checkbox"/> |
| a search of the relevant market/exchange | <input type="checkbox"/> |

4. Non-regulated/non-listed companies

If you answered no to all the questions in **section 3**, please fill in the **sections 4.1, 4.2** and **4.3** below.

4.1 Beneficial owner details

Provide details of all beneficial owners who are individuals who, through one or more shareholdings, ultimately own 25% or more of the company's issued BLOCK or who control (whether directly or indirectly) the company and either the date of birth or full residential address of each beneficial owner.

HELP

Control: includes control as a result of, or by means of, trusts, agreements, arrangements, understandings and practices, whether or not having legal or equitable force and whether or not based on legal or equitable rights, and includes exercising control through the capacity to determine decisions about financial and operating policies.

Beneficial owner 1

Title	Full given name	Surname/Company name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Date of Birth (DD/MM/YYYY)	Usual occupation/Nature of business
<input type="text"/> / <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>

Residential address/Registered office address. A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit/Level	Street Number	Street Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb	State	Postcode	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Beneficial owner 2

Title	Full given name	Surname/Company name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Date of Birth (DD/MM/YYYY)	Usual occupation/Nature of business
<input type="text"/> / <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>

Residential address/Registered office address. A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit/Level	Street Number	Street Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb	State	Postcode	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Beneficial owner 3

Title	Full given name	Surname/Company name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Date of Birth (DD/MM/YYYY)	Usual occupation/Nature of business
<input type="text"/> / <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>

Residential address/Registered office address. A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit/Level	Street Number	Street Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb	State	Postcode	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Beneficial owner 4

Title	Full given name	Surname/Company name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Date of Birth (DD/MM/YYYY)	Usual occupation/Nature of business
<input type="text"/> / <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>

Residential address/Registered office address. A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit/Level	Street Number	Street Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb	State	Postcode	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Verification procedure - beneficial owners

Please provide a certified copy of one document from **Group 1** or if you can't, a certified copy of two documents from **Group 2** for each individual applicant.

Group 1

Provide a certified copy of one of these:

- | | |
|---|--------------------------|
| Australian driver's licence showing your photo, and please copy the front and back | <input type="checkbox"/> |
| Foreign driver's licence showing your date of birth, signature and photo | <input type="checkbox"/> |
| Australian passport a passport that has expired within the preceding two years is acceptable, and please copy the pages which identify you | <input type="checkbox"/> |
| Foreign passport showing your signature and photo, and please copy the pages which identify you | <input type="checkbox"/> |
| Australian State or Territory Government issued ID card showing your date of birth, signature and photo | <input type="checkbox"/> |
| Foreign Government issued ID card showing your date of birth, signature and photo | <input type="checkbox"/> |

GROUP 2

If you can't provide anything from Group 1, then provide a certified copy of one of the following:

- | | |
|---|--------------------------|
| Australian or foreign government issued birth certificate | <input type="checkbox"/> |
| Australian or foreign government issued citizenship certificate | <input type="checkbox"/> |
| Centrelink pension or health card please copy the front and back | <input type="checkbox"/> |

PLUS provide a certified copy of one of the following:

- | | |
|---|--------------------------|
| A Government issued notice one which shows your name and residential address, not more than 12 months old | <input type="checkbox"/> |
| A rates or utilities notice one which shows your name and residential address, not more than 3 months old | <input type="checkbox"/> |
| ATO notice one which shows any debt owing to the ATO, your name and residential address, not more than 12 months old | <input type="checkbox"/> |

For each corporate beneficial owner please provide:

a completed Identification form - Australian and Foreign companies, plus any relevant identification.

4.2 Voting rights

If there are any other individuals, who have not been listed above in **section 4.1**, and who are entitled, either directly or indirectly, to exercise 25% or more of the company's voting rights, please provide their name, date of birth, and residential address on a separate sheet and attach to this form.

4.3 Senior Managing Official details

If the company does not have any beneficial owners, please provide the details of the Senior Managing Official (or equivalent).

Title	Full given name	Surname / Company name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth (DD/MM/YYYY)	Company title	
<input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	

Residential address/Registered office address. A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit/Level	Street Number	Street Name			
<input type="text"/>	<input type="text"/>	<input type="text"/>			
Suburb	State	Postcode	Country		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		

HELP

Senior managing official: an individual who makes, or participates in making, decisions that affect the whole, or a substantial part of the company, or that may significantly affect the company's financial standing.

Identification form - Trusts and Trustees

Complete this form if you are investing in a U Ethical Investors fund. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

1. Please complete this identification form in BLOCK letters and using a black pen.
2. Make copies of your ID document(s) and arrange for them to be certified. Please refer to the '**Instructions**' page for more information on getting your documents certified.
3. Include this identification form and certified copies of your ID documents with your initial application form when you send it to us.

1. Trust details

Full name of Trust

2. Type of trust

2.1 Regulated trusts

This includes complying superannuation funds and SMSFs

Superannuation fund - or another type of trust registered and regulated by an Australian Commonwealth statutory regulator.

No Yes

If yes, please tell us:

The regulator if not APRA or the ATO

Any licence number

Registered managed investment scheme

No Yes - If yes, please tell us the ARSN

Government superannuation fund

No Yes - If yes, please tell us the name of the Act that regulates the trust

If you answered yes to any of these questions, then please provide a certified copy of one of the following:

Superannuation funds go to www.abn.business.gov.au, select the 'Super Fund Lookup' option and print out the results for your super fund

Registered managed investment an ASIC search of the scheme

Government superannuation funds an extract of the establishing legislation

2.2 Non-regulated trusts

Including family discretionary trusts, family and other unit trusts, deceased estates and charitable trusts (but not including self-managed super funds).

Is the trust a non-regulated trust?

No Yes - If yes, please specify the type of trust

Please provide full name, address and date of birth of all beneficial owners who are individuals who own 25% or more of the trust income or assets or who control (whether directly or indirectly) the trust and either the date of birth or full residential address of each beneficial owner.

HELP

Control: includes control as a result of, or by means of, trusts, agreements, arrangements, understandings and practices, whether or not having legal or equitable force and whether or not based on legal or equitable rights, and includes exercising control through the capacity to determine decisions about financial and operating policies.

Beneficial owner 1

Title

Full given name

Surname / Company name

Date of Birth (DD/MM/YYYY)

/ /

Usual occupation / Nature of business

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit

Street Number

Street Name

Suburb

State

Postcode

Country

Beneficial owner 2

Title

Full given name

Surname / Company name

Date of Birth (DD/MM/YYYY)

/ /

Usual occupation / Nature of business

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit

Street Number

Street Name

Suburb

State

Postcode

Country

Beneficial owner 3

Title

Full given name

Surname / Company name

Date of Birth (DD/MM/YYYY)

/ /

Usual occupation / Nature of business

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit

Street Number

Street Name

Suburb

State

Postcode

Country

Beneficial owner 4

Title

Full given name

Surname / Company name

Date of Birth (DD/MM/YYYY)

Usual occupation / Nature of business

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property/Building name (if applicable)

Unit

Street Number

Street Name

Suburb

State

Postcode

Country

Please provide the name of all beneficiaries that are not beneficial owners.

If the trust deed describes the beneficiaries by reference to member of a class please provide details of, the class to which the beneficiaries belong e.g. family members, unit holders, un-named charities on a separate sheet and attach to this form.

Beneficial owner 1

Title

Full given name

Surname

Beneficial owner 2

Title

Full given name

Surname

Beneficial owner 3

Title

Full given name

Surname

Beneficial owner 4

Title

Full given name

Surname

Please provide the name of the **appointor** of the trust, if applicable

HELP

Appointor: the appointor has the power to appoint or remove the trustees of the trust. Not all trusts have an **appointor**.

Name of trust settlor

HELP

Settlor: this is the person that creates the trust. The settlor may be, for example, your accountant or solicitor.

Note: you do not need to provide the name of the trust settlor if they are deceased, or the material asset at the time the trust was established was less than \$10,000.

If you are a non-regulated trust, please provide us with certified copies of one of the following:

Trust deed or an extract of the trust deed showing the full name of the trust and any named trust settlor

Other documentation confirming the full name of the trust and the name of the trust settlor

3. Trustee details

If you are an Individual Trustee, please complete the Identification Form - Individual, for each Trustee, which is available on page 9 of this application form.

If you are a Company Trustee, please complete the Identification Form - Australian and Foreign Companies available on page 11 of this application form.

12. Tax Information form

Why you need to complete this form

The Foreign Account Tax Compliance Act (**FATCA**) and Common Reporting Standard (**CRS**) are regulatory requirements that aim to deter tax evasion by US and other foreign taxpayers. The Australian and a number of other foreign Governments have an agreement which requires them to obtain certain information from investors. You may be liable to a penalty if you provide any false or misleading information. We may decide not to open an account without first receiving the required information. For more information, [visit ato.gov.au](http://visit.ato.gov.au)

If you are unsure of any of the answers, please contact a legal or accounting professional.

Which sections of the form should you complete?

Individuals - **Section 1**

Companies and other trusts - **Section 2**

- Corporate trustee - **Section 2**
- Individual trustee - **Section 1**

What if more than one person is applying?

Each individual associated with this investing entity will need to complete the relevant sections of this form.

HELP

Tell me about tax residence

You can be a resident of more than one country for tax purposes. Whether you are tax resident of a particular country for tax purposes is often based on the amount of time you spend in a country and the location of your residence and/or place of work. If you pay tax or have a tax liability somewhere, you are probably a tax resident there. Dual citizenship often brings dual tax residency. It depends on the country. For the US, tax residency can be as a result of citizenship or residency for tax purposes.

Section 1 Individuals

Do not complete **Section 1** if you are a non-superannuation trustee or you are a company ► complete **Section 2** instead.

1. Are you a resident of Australia for tax purposes?

No ► go to **question 2**

Yes - please tell us your TFN ► go to **question 2**

HELP

What is a TIN?

This is short for Taxpayer Identification Number, an identification number issued or used by tax authorities. In Australia, the equivalent is the tax file number (TFN). For the US, it could for example be a US Social Security Number, a US Individual Taxpayer Identification Number or a US Employer Identification Number. In other countries, it may have a different name.

2. Are you a US resident for tax purposes?

No ► go to **question 3**

Yes – please tell us your TIN ► go to **question 3**

3. Are you a resident of any other country for tax purposes? Other than the US or Australia.

No

Yes - please tell us which ones, using the following table.

HELP

No TIN? Reasons we accept are:

- 1. This country does not issue TINs
- 2. I have asked for a TIN, but have not yet been given one - **you must tell us when received**
- 3. The laws of this country do not require me to disclose my TIN
- 4. I have an exemption under the laws of this country from holding a TIN - **write a code or give us details**

Country	TIN	No TIN? Which reason? See HELP box above
1		
2		
3		
4		

Section 2 Companies and non-superannuation trusts

1. Are you a resident of Australia for tax purposes?

No ► go to **question 2**

Yes - please tell us your TFN ► go to **question 2**

HELP

What is a TIN?

See HELP box on the previous page.

2. Are you a US resident for tax purposes?

No ► go to **question 3**

Yes - please tell us your TIN ► go to **question 3**

3. Are you a resident of any other country for tax purposes? Other than the US or Australia.

No ► go to **question 4**

Yes - **please tell us which ones**, using the following table ► go to **question 4**

Country	TIN	No TIN? Which reason? See HELP box above
1		
2		
3		
4		

4. Are you a 'financial institution'?

Be careful – financial Institution is broadly defined – see HELP box on page 27

Not relevant - I wrote my TIN in **question 2** ► go to **question 5**

No ► go to **question 5**

Yes - please tell us your GIIN - **see HELP box**

Where to now?

I ticked **YES** and completed my GIIN ► go to **question 5**

I ticked **YES** but did not write a GIIN - tell us below why you did not write a GIIN ► then go to **question 5**

Excepted Financial Institution	<input type="checkbox"/>
Deemed Compliant Financial Institution	<input type="checkbox"/>
Exempt Beneficial Owner	<input type="checkbox"/>
Non-participating Financial Institution	<input type="checkbox"/>
Non-reporting IGA Financial Institution	<input type="checkbox"/>
Sponsored Financial Institution - their GIIN is <input type="text"/>	<input type="checkbox"/>

5. Are you a public company listed on a stock exchange?

No ► go to **question 6**

Yes - go to **Section 3 Signatures, Important Information**

6. ARE YOU 'ACTIVE' OR 'PASSIVE'?

I am an 'active' non financial entity ► go to **Section 3, 'Important Information'**

I am a 'passive' non financial entity - **question 7**

HELP

What is a GIIN?

This stands for Global Intermediary Identification Number. GIINs are 19 digits long, issued by US tax authorities (the IRS) to non US financial institutions and sponsoring entities for purposes of identifying their registration with the IRS under US tax laws (called FATCA).

HELP

What is a Financial Institution?

This includes:

1. **an investment entity** - any entity that conducts certain activities or operations for or on behalf of a customer, including:
 - ‘trading in money market instruments’ and other relevant instruments
 - ‘individual and collective portfolio management’
 - ‘investing, administering, or managing funds or money on behalf of other persons’.

However, any trading, investing, administering or managing of financial assets on behalf of other persons must be done as a business. Note that financial assets do not include direct interests in real property.

An entity is also an investment entity if it is managed by another investment entity, depository institution, custodial institution or other prescribed entity and its gross income is primarily attributable to investing, reinvesting or trading in financial assets.

So, as general rules:

- managed investment schemes are investment entities
- trusts with professional corporate trustees (and often professional corporate investment managers) often are investment entities, such as unregistered (wholesale) managed investment schemes
- discretionary family trusts are not usually investment entities, even if they have someone managing the trust’s assets for them

The ATO gives some help in this, and it’s worth seeking advice if you are unsure:

ato.gov.au/General/International-tax-agreements/In-detail/International-arrangements/FATCA-detailed-guidance

2. **a depository institution** - you accept deposits in the ordinary course of a banking or similar business e.g. a bank
3. **a custodial institution** - a substantial portion of your business (20% or more of gross income) has been held in financial assets for the account of others for the previous three years or since the establishment of the entity e.g. a custodian
4. **certain prescribed entities** - e.g. types of insurance companies that have cash value products or annuities

HELP

What is ‘active’ and ‘passive’?

A non-financial entity (NFE) is any entity that is not a financial institution as defined above.

You will be a passive NFE if you are not an active NFE.

Generally, you will be an active NFE if:

- your stock (or a related entity’s stock) is regularly traded on established securities market,
- less than 50% of your gross income for the previous reporting period was passive income and less than 50% of your assets during that period produce or were held to produce passive income,
- you are a Governmental entity, an international organisation, a central bank or an entity wholly owned by one of the above
- you are exempt from income tax in your residential jurisdiction and were established and operated exclusively for religious, charitable, scientific, artistic, athletic or educational purposes and meet certain other specific criteria, or
- you have not been a financial institution in the past five years and are in the process of liquidating your assets or reorganising with the intent to recommence operations other than as a financial institution.

If you are unsure whether you are an Active or Passive NFE, please seek advice.

7. Do you have any ‘controlling persons’ who are residents of another country for tax purposes?

I am passive, and **YES** I do have controlling persons who are residents of another country for tax purposes.

Complete the **controlling persons details** in the table below ► then go to **Section 3 Signatures, Important Information**.

If there is not enough room in the table, please copy the page and attach it to your completed form.

I am passive, but **NO** I do not have controlling persons who are residents of another country for tax purposes.

It would be unusual to think of no-one. Please read the **HELP** box below. If you’re sure ► go to **Section 3 Signatures, Important Information**.

HELP

Controlling persons

Controlling persons are natural persons who exercise control over an entity.

For trusts, controlling persons includes any trustees, settlors, beneficiaries, classes of beneficiaries or any other person who has the power to effectively control the trust.

For companies, controlling persons generally include any person who holds (directly or indirectly) more than 25% of the shares in the company and any person who has the power to influence decisions about the company’s financial and operating policies, such as senior managing officials or directors.

Controlling person 1

Title Name Surname

Date of Birth (DD/MM/YYYY) / / City and country of birth

Residential address

Unit Street Number Street Name

Suburb/City State Postcode/Zip Country

Country	TIN	No TIN? Which reason? See HELP box (page 25)
1		
2		
3		
4		

Controlling person 2

Title Name Surname

Date of Birth (DD/MM/YYYY) / / City and country of birth

Residential address

Unit Street Number Street Name

Suburb/City State Postcode/Zip Country

Country	TIN	No TIN? Which reason? See HELP box (page 25)
1		
2		
3		
4		

Controlling person 3

Title Name Surname

Date of Birth (DD/MM/YYYY) / / City and country of birth

Residential address

Unit Street Number Street Name

Suburb/City State Postcode/Zip Country

Country	TIN	No TIN? Which reason? See HELP box (page 25)
1		
2		
3		
4		

Controlling person 4

Title Name Surname

Date of Birth (DD/MM/YYYY) / / City and country of birth

Residential address

Unit Street Number Street Name

Suburb/City State Postcode/Zip Country

Country	TIN	No TIN? Which reason? See HELP box (page 25)
1		
2		
3		
4		

Controlling person 5

Title Name Surname

Date of Birth (DD/MM/YYYY) // City and country of birth

Residential address

Unit Street Number Street Name

Suburb/City State Postcode/Zip Country

Country	TIN	No TIN? Which reason? See HELP box (page 25)
1		
2		
3		
4		

Controlling person 6

Title Name Surname

Date of Birth (DD/MM/YYYY) // City and country of birth

Residential address

Unit Street Number Street Name

Suburb/City State Postcode/Zip Country

Country	TIN	No TIN? Which reason? See HELP box (page 25)
1		
2		
3		
4		

Section 3 Important Information

Important information

Nothing in this form is advice (and any 'help' is general guidance only). Seek professional advice to be sure of your answers.

It is a condition of investing that you keep your details (including tax details) with us, up to date. We recommend that you review this tax information form at the end of the financial year and update your details if required. You must contact us when you learn new things about the matters in this form. Failing to update us can have tax and other consequences. You can update us by requesting and completing this form again and emailing, faxing or posting it to our Administrator.

By completing and signing this form,

- you represent having read and understood this form
- you represent this form is complete and accurate
- if you have applied for but not received your TIN or GIIN, you undertake to inform us within 30 days of receiving it
- you undertake that if information in this form changes, you will tell us within 30 days.

13. Declarations and acknowledgments

I/We agree to be bound by the Product Disclosure Statement (PDS), Offer Document, Additional Information Booklet (AIB) and/or Information Memorandum (IM), as applicable, for the Fund(s) (including all information incorporated by reference forming part of the PDS, Offer Document, AIB and/or IM) and the provisions of the Constitution for the Fund(s) (collectively, Disclosure Documents), as amended from time to time, which govern the operation of the Fund(s).

I/We acknowledge that this Investment Application Form is accompanied by the applicable current Disclosure Document(s) for the Fund(s).

I/We attest that we have read and understood all materials in the Disclosure Document as relevant to our investment in the Fund/s.

I/We acknowledge that we have obtained further information on the Fund/s as acquired (or obtained) from U Ethical.

I/We acknowledge that (if applicable) I/we have access to all statements and information incorporated by reference forming part of the applicable Disclosure Documents for the Fund(s). If I/ we have received an Investment Application Form electronically, I/we declare that it was accompanied by an electronic copy of the applicable Disclosure Document for the Fund(s) or a printout of it, which I/we personally received.

I/We acknowledge that, upon receipt of this application, U Ethical may enter into transactions for the Fund(s) in anticipation of payment of application monies, and I/we indemnify U Ethical against any losses and expenses incurred by it if the application monies are not received as cleared funds by the Fund(s) in the normal course.

I/We acknowledge that neither Uniting Ethical Investors Limited or U Ethical or any of its associates, related body corporates or subsidiaries guarantees the repayment of capital or the performance of the Fund(s).

I/We declare that I/we have received and accepted the offer to apply to invest into the Fund(s) in Australia.

I/We declare that if investing as trustee, on behalf of a superannuation fund or trust, I/we confirm that I am/we are acting in accordance with my/our designated powers and authority under the trust deed. In the case of superannuation funds, I/we also confirm that the superannuation fund is a complying fund under the Superannuation Industry (Supervision) Act 1993.

If this is a joint application, each investor acknowledges and agrees that investments in the Fund(s) are held as joint tenants and not as tenants in common (unless the Responsible Entity, Trustee or Issuer of the Fund(s) otherwise agrees).

I/We (including, in my/our personal capacity) agree to the collection, disclosure and use of information as contemplated in the section titled "Privacy", contained in the applicable Disclosure Document(s) for the Fund(s).

I/We have read and understood the information in the "Anti-Money Laundering and Counter Terrorism Financing" (AML) section of the applicable Disclosure Document(s) for the Fund(s).

I/We consent to telephone conversations being recorded. Recordings may be used for quality, verification and training purposes.

I/We consent to U Ethical providing me/us with certain types of product disclosure (including but not limited to the Disclosure Documents) and other types of Fund related documentation (including but not limited to annual reports) via digital disclosure (including but not limited to email and publication of documentation to U Ethical's website or online client portals).

I/We agree to receive confirmation of my/our investment transactions online via U Ethical's website.

I/We acknowledge and agree that: (i) U Ethical may, at its sole discretion, transact with me/us via straight through processing networks or other similar electronic messaging networks facilitating the exchange of electronic communications where U Ethical has notified me/us in writing prior to the availability of such service and (ii) U Ethical will not be liable to me/us for any loss whatsoever in connection with instructions sent by me/us via such networks which are not received by U Ethical and (iii) U Ethical may at its sole discretion cease transacting with me/us via such networks.

I/We acknowledge I/we may opt out from receiving promotional information about services and products of U Ethical and its related companies by contacting U Ethical's Client Service Team.

I/We acknowledge that the terms and conditions set out in this Investment Application Form will govern all other investments I/we make in the Fund(s) to which this current application relates.

By completing this Investment Application Form and providing U Ethical with information to establish my/our identity, I/we acknowledge and agree that:

- this information can be used by U Ethical to establish my/our identity for the purposes of the U Ethical meeting its anti-money laundering requirements; and

- U Ethical will not be responsible or liable to me/us or any other person for any loss suffered where transactions are delayed, blocked, frozen or where U Ethical declines to process a transaction or ceases to provide me/us with a product or service in circumstances where U Ethical is unable to establish my/our identity or where U Ethical reasonably believes I/we are a Proscribed Person**.

** A Proscribed Person means any person or entity who U Ethical reasonably believes to be (i) in breach of the laws of any jurisdiction regarding economic or trade sanctions, or laws prohibiting money laundering or terrorism financing, or (ii) on a list of persons with whom dealings are proscribed by Australian laws or the laws of another recognised jurisdiction. A Proscribed Person includes any person or entity who U Ethical reasonably believes to act on behalf, or for the benefit of, a person or entity referred to in (i) and/or (ii). To be updated with U Ethical's declarations & acknowledgments

14. Signing instructions

Who needs to sign this form?

Individual - where the investment is in one name, the account holder must sign.

Joint Holding - where the investment is in more than one name, all account holders must sign.

Companies - where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Trust - the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney - if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney. I/we attest that the Power of Attorney has not been rescinded or revoked and that the Donor is still living.

Signature of investor 1, director or authorised signatory

Date (DD/MM/YYYY) / /

Please print full name

Capacity

Director	<input type="checkbox"/>
Sole director and company secretary	<input type="checkbox"/>
Authorised signatory / Power of Attorney	<input type="checkbox"/>

Signature of investor 2, director or authorised signatory

Date (DD/MM/YYYY) / /

Please print full name

Capacity

Director	<input type="checkbox"/>
Sole director and company secretary	<input type="checkbox"/>
Authorised signatory / Power of Attorney	<input type="checkbox"/>

If you are investing jointly or are a joint trustee, please indicate whether a single investor can operate your account.

No Yes