

Distributions June 2024

| Wholesale | APIR Code | Ex Redemption Price | Reinvestment Price | Total Distribution (CPU) | Fund Payment (CPU) |
|---|-----------|---------------------|--------------------|--------------------------|-----------------------|
| U Ethical Growth Portfolio | UGL0002AU | 6.8374 | 6.8511 | 28.729424 | |
| U Ethical International Equities Trust - Wholesale [#] | UGF1996AU | 1.2542 | 1.2573 | 5.340190 | 0.012309 |
| U Ethical Australian Equities Trust - Wholesale [#] | UGF2230AU | 19.4616 | 19.5104 | 94.59084 | 2.187971 ¹ |
| U Ethical Diversified Income Trust [#] | UGF8935AU | 1.0229 | 1.0249 | 3.114191 | 0.096029 |
| U Ethical Enhanced Income Trust Wholesale [#] | UGF1128AU | 1.0027 | 1.0032 | 2.096564 | |

| Retail | APIR Code | Ex Redemption Price | Reinvestment Price | Total Distribution (CPU) | Fund Payment (CPU) |
|--|-----------|---------------------|--------------------|--------------------------|-----------------------|
| U Ethical Australian Equities Trust [#] | UGF0001AU | 1.7843 | 1.7888 | 19.036606 | 0.165189 ² |

At the date of this distribution the above U Ethical Managed Trusts ('#') are anticipated to be withholding Managed Investment Trusts ('MIT') and an Attribution Managed Investment Trust ('AMIT') for the Purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 and for the purposes of the specified distribution period.

A MIT that makes a 'fund payment' must give to the recipient a notice to enable it to satisfy its MIT obligations under Subdivision 12-H.

The estimated Fund Payments displayed are the sum of Other Australian Income or any TARP Realised Capital Gains, including the gross up (doubling) of any discounted TAP components.

Australian unit holders should not rely on this information for the purposes of completing their income tax return. The above estimated components are provided to unitholders with notice of the components of this distribution from which amounts would have required to be withheld, pursuant to the non-resident withholding obligations imposed under Subdivision 12-H of Schedule 1 of the TAA 1953 (for fund payments).

PLEASE NOTE: In respect to the fund payment

¹ Includes 0.007545 cents per unit of Australian other income: Non-concessional MIT Income ('NCMI') and 0.026235 cents per unit of Australian other income Clean building MIT ('CBMI')

² Includes 0.000053 cents per unit of Australian other income: Ex Non-concessional MIT Income ('EXNCMI') 0.002371 cents per unit of Australian other income Clean building MIT ('CBMI')

Uniting Ethical Investors Limited (a registered business name of Uniting Ethical Investors Limited ABN 46 102 469 821 AFSL 294147) in relation to the U Ethical International Equities Trust - Wholesale, U Ethical Australian Equities Trust - Wholesale, U Ethical Diversified Income Trust - Wholesale, U Ethical Enhanced Income Trust - Wholesale, U Ethical Cash Management Trust - Wholesale, U Ethical Australian Equities Trust - Retail, U Ethical Cash Management Trust - Retail and the U Ethical Growth Portfolio. In particular, the U Ethical Australian Equities Trust - Retail and U Ethical Cash Management Trust - Retail are issued and managed by U Ethical as the Responsible Entity.

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